

27-Feb-26

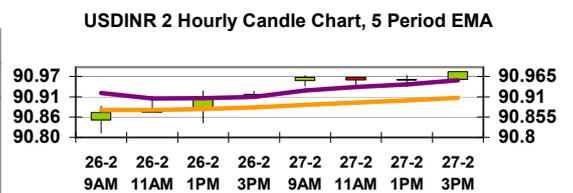
Spot date: March 04, 2026

Markets at a glance			USD/INR Forward Premia (Ps.)																	
	Bid	Ask		Export		%		Import		%			Export		%		Import		%	
USD/INR	90.9700	90.9800	Mar	12.00	1.85	13.50	2.08	Nov	176.25	2.61	178.25	2.64								
Call (%)	4.75	4.75	Apr	39.00	2.75	41.00	2.89	Dec	197.00	2.62	199.00	2.64								
O/N MIBOR	5.17	5.17	May	56.50	2.62	58.50	2.72	Jan	219.50	2.66	221.50	2.68								
	Index	Change	Jun	76.00	2.58	77.75	2.64	Feb	239.00	2.67	241.00	2.69								
BSE	81255.06	-993.55	Jul	95.75	2.58	97.75	2.63	Exact Month												
NSE	25168	-328.55	Aug	115.25	2.57	117.00	2.61	1 Month	18.10	2.39	19.95	26.97								
Gold	5,174.65	-9.82	Sep	134.75	2.57	136.75	2.61	3 Month	59.75	2.63	60.94	2.68								
Silver	89.65	1.3806	Oct	155.75	2.60	157.75	2.64	6 Month	118.29	2.60	119.90	2.64								

LIBOR						
	USD	SOFR	SONIA	EURIBOR	TONA	HONIA
1 Month	4.9602	3.6730	3.6915	1.9280	0.7300	2.4132
3 Month	4.8537	3.6727	3.5865	2.0110	0.8021	2.5836
6 Month	4.6821	3.6261	3.5181	2.1390	0.8650	2.7329
12 Month	6.0414	3.4688	3.4352	2.2080	-	2.8410

Crosses against USD											
	Bid	Ask	Bid	Ask	Bid	Ask	Bid	Ask	Bid	Ask	
EUR	1.1796	1.1797	CAD	1.3674	1.3675	NOK	9.5023	9.5047	IDR	16,765	16,776
JPY	156.06	156.07	NZD	0.5984	0.5984	SEK	9.0372	9.0393	SGD	1.266	1.2660
GBP	1.3479	1.3480	BDT	122.1660	122.4375	THB	31.0700	31.0900	MYR	3.891	3.8950
CHF	0.7728	0.7728	AED	3.6729	3.6731	PHP	57.6500	57.6700	TWD	31.203	31.25
AUD	0.7107	0.7107	DKK	6.3341	6.3346	KRW	1440.58	1441.10	CNY	6.860	6.8611

Currency Futures						
	Feb		Mar		Apr	
	Bid	Ask	Bid	Ask	Bid	Ask
OTC	92.9450	92.9725	93.1700	93.1975	93.3650	93.3925
Future	91.0975	91.1175	91.3900	91.3975	91.4900	91.4975
Op Int \$m	1235622		31341		1811	



Indian Markets

Spot rupee ended weaker at 90.98/99 to a dollar level after opening at 90.95/96 level. Equity market benchmarks ended about 1.25% lower.

Markets are looking forward to the GDP growth data today. The new GDP series due today is likely to peg India GDP growth rate at 7.6% in FY26 versus the first advance estimate of 7.4%. The government will shift the GDP base year to 2022-23 from 2011-12 and publish advance estimates for the financial year ending 31 March 2026. The updated projections may peg India's GDP growth rate at 7.6% in FY26, according to the median estimate of 14 economists surveyed by Bloomberg. That compares with the government's first advance GDP estimate of 7.4% in January under the previous series.

DXY is trading mostly steady around 90.70 level as traders await the release of US PPI data later tonight. Meanwhile, data from Germany showed import prices rose 1.1% m/m higher than market forecasts for 0.6% growth. France reported February Preliminary CPI at 0.7% m/m rise versus 0.5% m/m forecast against -0.3% m/m decline in January. Preliminary GDP for Q4-2025 was up 0.2% in line with forecasts and at the same rate of growth in the previous quarter.

Important data releases scheduled today: US: PPI m/m; Core PPI m/m; Chicago PMI; US: CConst. Spending m/

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